



# Donation Form for Gifts of Securities

Thank you for your interest in making a donation of securities to **CAREERS: The Next Generation Foundation**.

1. Complete this form and send a copy to **both CAREERS: The Next Generation**, Attention: Carmen Wyton, Email: [cwyton@nextgen.org](mailto:cwyton@nextgen.org) or Fax: 780-428-8164 **and Adroit Investment Management**, Attention: Pauline Kwan, Email: [PKwan@adroitinvestments.ca](mailto:PKwan@adroitinvestments.ca) or Fax: 780-429-9680.
2. Instruct your broker to initiate the transfer of the shares to **CAREERS: The Next Generation Foundation**.

### Donor Information:

Donor Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Mobile No.: \_\_\_\_\_ Fax No.: \_\_\_\_\_

Primary Email: \_\_\_\_\_ Other Email: \_\_\_\_\_

### Securities Details:

Investment Firm: \_\_\_\_\_

Broker/Financial Advisor: \_\_\_\_\_ Advisor Phone: \_\_\_\_\_ Advisor Email: \_\_\_\_\_

Securities Name/Description: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Approx. Value of Each Share: \_\_\_\_\_ Approx. Total Value of Donation: \_\_\_\_\_

Donor Account #: \_\_\_\_\_

Authorization of Donor: \_\_\_\_\_

Signature Date (day/month/year)

CAREERS Approval: \_\_\_\_\_

VP Stakeholder Relations & Partnerships Signature Date (day/month/year)

**Transfer Information:** Receiving Institution: Adroit Investment Management  
 Brokerage Contact: Pauline Kwan  
 Telephone: 780-429-3500  
 Fax: 780-429-9680  
 Email: [PKwan@adroitinvestments.ca](mailto:PKwan@adroitinvestments.ca)

**Account Name/Number** CAREERS: The Next Generation Foundation  
**Account:** CWT5-101523 (C033.2) FIN#: 10244 CUID: SSTA DTC#: SSB-00997  
**Address:** CAREERS: The Next Generation Foundation  
 204, 10470 176 Street  
 Edmonton AB T5S 1L3  
**Contact:** Carmen Wyton (780) 426-3414 [cwyton@nextgen.org](mailto:cwyton@nextgen.org)

**Charitable Registration Number:** 88641 3699 RR0001